

PIH.RHIIP.TA Message # 2011-52 Distributed on September 6, 2011

Modified Social Security Administration (SSA) Computer Matching Schedule

Please be advised that the HUD-SSA Computer Matching Schedule referenced in PIH Notice 2010-03 has changed as noted below and is currently in effect.

Social Security (SS)/Supplement Security Income (SSI) benefit information in the EIV system is updated every three months in accordance with the below schedule. If applicable, SS/SSI benefits are increased annually to reflect the SSA-approved cost of living adjustment (COLA) for all beneficiaries by December 31st in the Office of Public and Indian Housing (PIH) Enterprise Income Verification (EIV) system. SSA typically announces the COLA in October.

HUD-SSA Computer Matching Schedule	
Month Matched	PHA State
January, April, July, October (Previously matched in March, June, September, December)	AK, DC, DE, GQ, HI, IA, IN, KS, LA, ME, NC, NE, NH, NJ, NV, OH, RI, SD, TN, TQ, TX, UT, VQ, VT, WV, WY
February, May, August, November (Previously matched in January, April, July, October)	AL, FL, GA, ID, IL, KY, MD, MI, MO, ND, NY, VA
March, June, September, December (Previously matched in February, May, August, November)	AR, AZ, CA, CO, CT, MA, MN, MS, MT, NM, OK, OR, PA, RQ, SC, WA, WI

HUD begins the computer matching process with SSA on the 1st of each month and the results of the matching process are posted to EIV by the 15th of the month.

In addition to the above quarterly matching schedule, HUD will continue to obtain information from SSA on a monthly basis as described below.

New Admission/Portability Move-in Families

Newly admitted families and families that port into another PHA's jurisdiction (in a different state) are flagged by EIV to include these families with HUD's next monthly computer matching process with SSA.

For example, if a PHA submits a New Admission action (action type 1) to the Public and Indian Housing Information Center (PIC) on September 1, 2011, for a newly admitted family, EIV will copy this new PIC information and flag this family to include it in the October 2011, computer matching process with SSA.



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Updated Personally Identifiable Information (PII) or Other PIC Data

For any household member that previously failed the EIV Pre-Screening and/or SSA Identity Test and the PHA subsequently submitted an updated 50058 to correct the noted data deficiencies (PII and/or other PIC data such as effective date of action), EIV will copy the updated PIC information and flag these household members for inclusion in HUD's next monthly SSA computer matching process.

For example, if a household member (eligible citizen) was previously assigned an alternate identification number, this household member would have appeared on the Failed EIV Pre-Screening Report with an error description of **failed effective SSN check**. When the PHA uses the PIC Tenant ID Management tool to convert the alternate identification number to a SSN, EIV will copy this new PIC information and flag the household member for inclusion in HUD's next monthly SSA computer matching process.

For example, if the PHA submitted an updated form HUD-50058 to PIC with an updated surname (last name) of a household member that appeared on the Failed SSA Identity Test with an error description of **Unable to disclose SS benefits due to discrepancy in surname**, EIV will copy this new PIC information and flag the household member for inclusion in HUD's next monthly SSA computer matching process. However, the Failed SSA Identity Test Report would not be updated until the following actions occur:

- The updated PII is submitted to SSA for verification in the month following the month in which the updated form HUD-50058 was successfully submitted to PIC; and SSA returns the results (verified, failed, or deceased) to EIV; and
- 2. Successful completion of the EIV's weekend summarization job.

Once the above actions occur, PHAs are able to see the updated report on Monday mornings.

<u>Note:</u> When an updated form HUD-50058 to correct a tenant's PII is successfully submitted to PIC, the tenant's EIV identity verification status will change to **Pending** from **Failed.** This action is confirmation that the PHA has successfully submitted an updated form HUD-50058 to PIC and that HUD has flagged the tenant record for matching with SSA with HUD's next monthly match.

Send inquiries regarding the content of this message to PIH.RHIIP.TA@HUD.GOV.